



St. Mark's Catholic Church
Annual Report FY 2015—2016
Stewardship Report of our Time Talent and Treasure



Letter From the Pastor



Dear Parishioners,

When I learned of my new assignment, I went to the parish's website for an overview. I was amazed by the number of organizations, programs and ministries. None of these would be possible without the generous stewardship of time, talent and treasure given by so many people. The statistics given in this report bear witness to that generosity. I hope that you will take advantage of so many opportunities for personal spiritual growth and formation, outreach to those in need, community prayer and worship.

I am pleased to present the financial summary for fiscal year July 2015 – June 2016 as well as our budget for July 2016 – June 2017. My thanks to Father Jim and the members of the Administrative Services Commission for their financial oversight and due diligence toward fiscal responsibility and stewardship. Don't be alarmed by the negative balance in our budget. We are making our delayed contribution to the previous 'Forward in Faith' campaign from monies held in reserve.

Thank you for your spirit of generosity and faith!

In Christ,

Fr. Joe Powers

Financial Summary Highlights

- **Income:** Income came in at 4% over the budgeted amount. The projection for income for 2016/17 was conservative with only a 2% increase.
- **Small Wonder Preschool & Mother's Day Out :** Actual income was 4% over the projected budget amount. Small Wonder continues the trend of income fully supporting operating expenses.
- **Personnel Expenses:** The parish administered the Diocesan guideline of 1.5% salary increases for clergy and lay staff for fiscal year 2016/17. The increased personnel costs budgeted for 2016/17 were also due to the addition of an associate pastor, and the expected increase in wages for several employees due to FSLA labor law changes.
- **Facilities:** Expenses came in over budget for 2015/2016. This was due to major repair and re-surfacing of the north parking lot, as well as the replacement of 2 HVAC units in the rectory.
- **Ministry & General Ops Expenses:** While expenses for fiscal year 2015/16 were under budget the projected increase for the new fiscal year budget was due to several factors. There is a 10% increase in the diocesan property & casualty insurance rates for 2016/17. With new and existing ministries experiencing growth the associated costs are increasing as well.
- **Net Income:** With general contributions coming in higher than the budgeted amount and total operating expenses increasing only slightly we realized a net income of \$67,412
- **Renovation Debt:** The renovation debt to the diocese was paid off this fiscal year, but not all parishioners have finished paying their pledge commitments. The purple envelope was continued to give them more time.
- **Extraordinary Income/Expense :** Cathedralricum is a trailing expense so we will be paying cathedralricum on our capital campaign for at least 2 years. For 2016/17 we will continue to pay our guarantee payments to the 'Forward in Faith' campaign out of general revenue and funds held in reserve. This cost is associated with our capital campaign and renovation project.

St. Mark Parish— Summary of Financial Information

Summary of Parish Ordinary Accounts and Financial Position	Last FY 2015-16 Budget	Last FY 2015-16 Actual	This FY 2016-17 Budget
Operating Income			
Contributions, Fundraising & Program Fees	\$1,562,332	\$1,628,092	\$1,659,789
Early Childhood Tuition/Fees (Preschool/Mother's Day Out)	\$118,850	\$123,741	\$105,290
Total Operating Income	\$1,681,182	\$1,751,833	\$1,765,079
Operating Expenses			
Personnel—Clergy & Lay	\$870,897	\$848,033	\$936,390
Facilities	\$175,924	\$276,275	\$233,527
Ministry & General Operational Expense	\$515,574	\$440,901	\$451,717
Early Childhood: Personnel & Operating Expense	\$118,764	\$119,212	\$104,937
Total Operating Expenses	\$1,681,159	\$1,684,421	\$1,726,571
Ordinary—Change in Net Assets	\$23	\$67,412	\$35,508
Extraordinary—Change in Net Assets	\$0	\$816	-\$160,869
Total Financial Position (The Bottom Line)	\$23	\$68,228	-\$122,361

Extraordinary Income/Expense	Last FY 2015-16 Budget	Last FY 2015-16 Actual	This FY 2016-17 Budget
Extraordinary Income: Capital Campaign— FIF Guarantee	\$215,311	\$254,452	\$0
Extraordinary Expense : Cathedraticum on Cap- ital Campaign/FIF Guarantee Payments	\$53,258	\$91,583	\$160,869
Renovation Debt Reduction Payments	\$162,053	\$162,053	\$0
Total Extraordinary Expense	\$215,311	\$253,636	\$0
Extraordinary Change In Net Assets	\$0	\$816	-\$160,869

Blessed by God, Called to Share - Our Faith in Action



3736 South Lee's Summit Road
Independence, Missouri 64055

Office Phone:
Fax: (816) 377-1111
Emergency After Hours Number: (816) 377-1111

Saint Mark's

ROMAN CATHOLIC CHURCH

Launched new website this Summer



110 + hours of Choir and Bell Choir rehearsals

620 Families participated in Family Ministry Programs (PSR, VBS, First Years, Family Ties, etc.)



An average of **1,785** attend Mass each weekend.
125 liturgical ministers volunteer for all of the weekend masses.

68 children enrolled in Small Wonder Pre-School



Sacraments and Rites
108 Baptisms
99 First Communions
62 Confirmations
20 Received into Full Communion
24 Marriages
69 Funeral Rites



203 High Schoolers and Middle Schoolers in Faith Formation

Countless other acts of prayer, kindness and generosity by so many!